

## About

FansUnite is a sports and entertainment company, focusing on technology related to regulated and lawful online sports betting, casino and other related products. The principal business is operating the FansUnite Sportsbook and the McBookie website, offering online gaming to the UK market. FansUnite is also a provider of technology solutions, products and services in the global gaming and entertainment industries and looks to acquire technology platforms and assets with high-growth potential in new or developing markets.



## FansUnite Technology

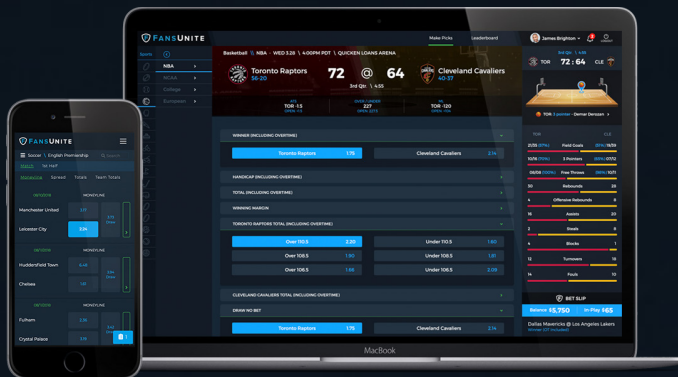


Fig. 2 - Screenshots of the FansUnite Sportsbook

- B2C platform that demonstrates tech available for licensing to operators
- Full suite of BetRadar odds, resolution and risk management
- Up-front on-boarding fee for B2B
- Revenue share on operator sportsbooks
- Fiat, Crypto or Blockchain Sportsbook options

## McBookie

- 200,000+ Members
- Great brand with 10+ year history servicing UK market
- Sportsbetting, Casino & Virtual Sports offerings
- Over \$100M Wagered in last 3 years





**DARIUS EGHdami,**  
CEO, Director

A CA by trade, Darius has extensive experience managing start-ups, raising capital, developing overall vision and business framework. Darius was recently named Canada's Next 150 Top Entrepreneurs by the TMX Group.



**GRAEME MOORE,**  
CFO, Director

Graeme is a CA and Masters of Professional Accounting with ten years experience spanning public practice and executive roles. At his previous company, he was instrumental in scaling the company to 3x revenues and a 300% growth in headcount.



**DUNCAN MCINTYRE,**  
COO, Director

Duncan is a practicing lawyer seasoned in mergers, acquisitions and other corporate matters. He oversees daily operations and business development. Duncan has 10+ years experience in the sports betting and data analytics industry.



**SHAFIN TEJANI,**  
Director

Shafin is the CEO of Victory Square and a seasoned investor. He has launched over 40 start-ups and has been named BC Tech Person of the Year, E&Y Entrepreneur of the year and numerous other achievements.



**SAXON SHADFORTH,**  
Director

Saxon has over 25 years' experience in the gaming and marketing industry, and has served as an online gambling executive for the last 14 years. Saxon has launched multiple gaming brands across the globe.



**HARISH NARAYANAN,**  
Director

Harish has extensive experience in the gaming industry, highlighted by his role as President of Paddy Power BetFair Asia. Harish has decades of experience in the gaming sector with mergers and acquisitions, fund raising, and more.

## Market Capitalization

<b>FansUnite Entertainment Inc</b>	\$CDN
Share Price	\$0.35 <sup>1</sup>
Basic Shares Outstanding	69.6M
Stock Options	3.5M <sup>2</sup>
Warrants	1.4M <sup>3</sup>
Fully Diluted Share Count	74.5M
Market Capitalization	\$24.3M
Inside Ownership	20%

<sup>1</sup> As of May 1, 2020

<sup>2</sup> Weighted Average Cost \$0.48

<sup>3</sup> Weight Average Cost \$0.17

## Highlights

- Strong Management Team and Board
- Revenue generating asset that has operated for over ten years.
- Innovative B2B and B2C technology
- Growth Strategy through Mergers & Acquisitions
- Large and emerging market
- Approximately \$1M revenue in 2019

## Contact Us

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